Question: How can we incorporate behavioural science concepts in designing email?

Using behavioural design to write an email to a customer explaining their options.

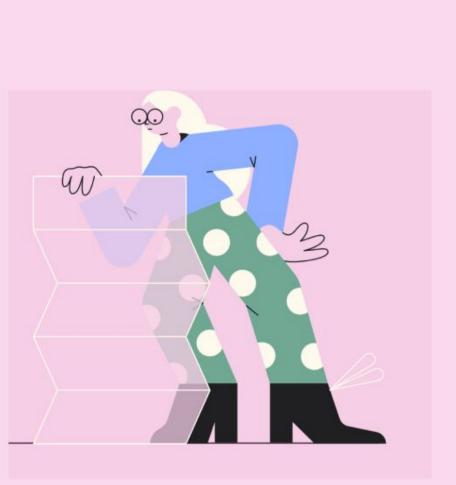
The aim is to give the customer visibility on their options and help them to select the pack that best suits their needs (features & price), whilst a minimising loss for the client. In this email, pack 2 has been identified as the most suitable pack for this customer and you should try to encourage them to select this pack.

https://docs.google.com/document/ d/lyglwwiDOXF_Wo3P8VImoUexQco3qK_KQ1GaO4x-5j3E/edit? usp=sharing

Email Design

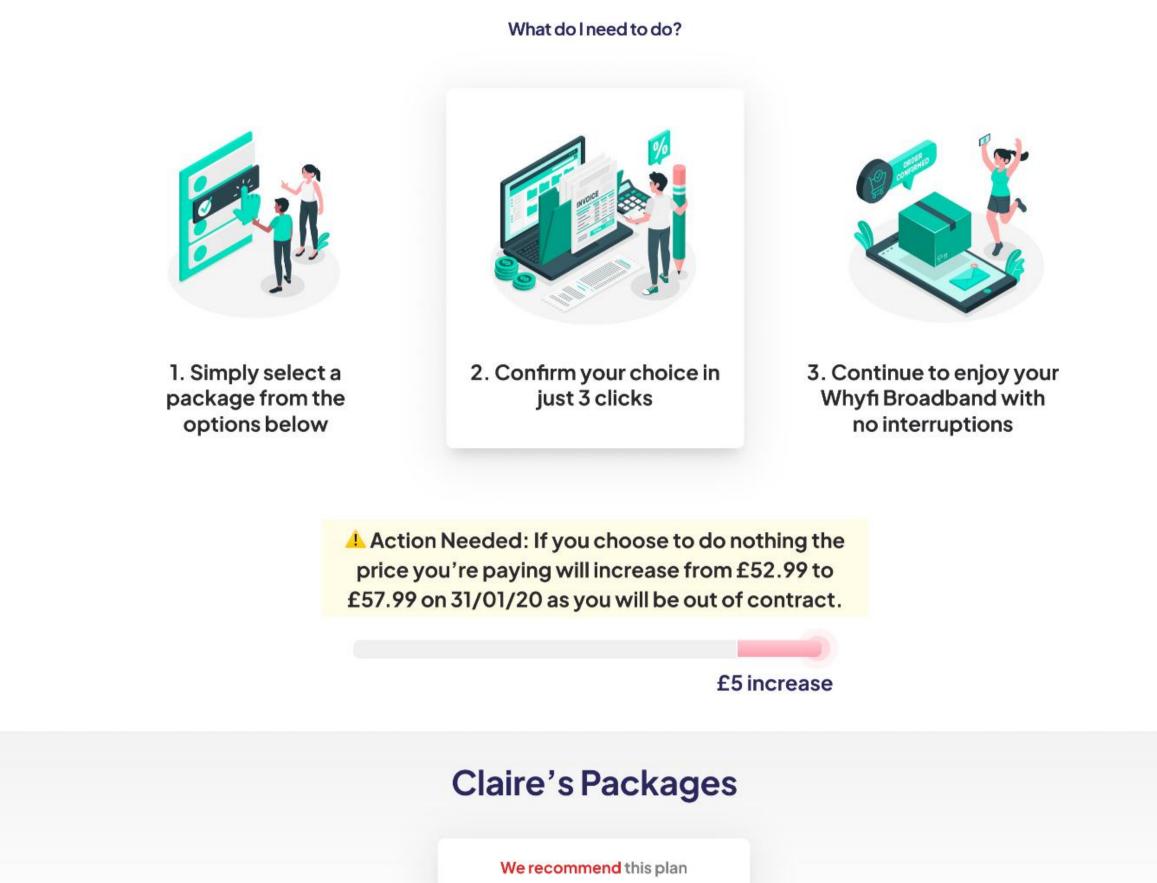
A summary of changes regarding Whyfi subscription change

Thanks for being a loyal Whyfi Customer Claire, your package expires in 14 days. Choose your package now.



Why are you writing to me?

You have now been enjoying Whyfi Broadband for 2 years. Our other silver Whyfi VIP customers have told us that the reason they love Whyfi Broadband is because loyal customers are always rewarded. Since your package is coming to an end, we've been working hard to create a set of choices, especially for you.



Package 1	Package 2	Package 3
Out of contract. Pay monthly.	Your closest match. Based on your current package.	Based on your current usage.
£57.99 /mo	£36.50 /mo	£31.50 /mo
Find out more now	Find out more now	Find out more now
✓ WhyFibre Max	WhyBroadband Superfast	WhyBroadband Superfast
59 Mbps average speed	59 Mbps average speed	✓ 59 Mbps average speed
Vulimited downloads	Unlimited downloads	Unlimited downloads
🧹 Line rental	🗸 Line rental	🧹 Line rental
🗸 Why Talk Anytime Extra	Why Talk Anytime Extra	🗸 Why Why Pay As You Talk
1646 voicemail	✓ 1646 voicemail	🧹 1646 voicemail
Call waiting	Call waiting	🗸 Call waiting
Call barring	Call barring	🗸 Call barring
141 caller withhold	141 caller withhold	✓ 141 caller withhold
Includes a total monthly discount of £2.50. This discount will expire from April 2020.	Includes a total monthly discount of £2.50. This discount will expire from April 2Includes a total monthly discount of £10 for the first 6 months. 18 month minimum term applies. Upfront costs of up to £X may apply.	Includes a total monthly discount of £5 for the first 6 months. 18 month minimum term applies. Upfront costs of up to £X may apply. Reference number: xxxxxx, <offer end<br="">date>.</offer>
a second management of the second of the second	<pre><offer date="" end="">.020. e following products in contract with t talk about your options before these of</offer></pre>	
Whyfi Mobile SIM Only – Contract Whyfi Mobile SIM Only – Contract	ends 12 January 2020	
on't forget your Broadband & Tal	k choices above are available until 31 J	uly.
COM AND A STATE AN	. we'll ask you to let us know at least 10 y any cancellation fees to do this if you you can do this 10 working days in adva	ur services end after 31 July). If y ince. Remember you may be ab
vish to switch to a new provider, y	ll your services together with us or and	

Hannah Woodford

Whyfi Broadband Expert

Psychology principles used to design this email



People remember grouped information better.



1. Simply select a package from the options below



2. Confirm your choice in just 3 clicks



3. Continue to enjoy your Whyfi Broadband with no interruptions

Different visual treatments

I have used sections like the header contains the main headline, why are you writing to me,

Minimize Task Perception

Users unconsciously estimate how much time is required to complete steps or

what do I need to do, Claire's packages, Important info. I have given different visual treatments yet grouped them under themes. process. Separating fields in different three steps eases the user's perception of how to make the whole process look easy!

Colour Psychology

Colour play an important role in conveying information, creating certain moods, and even influencing the decisions people make.



Warm colours

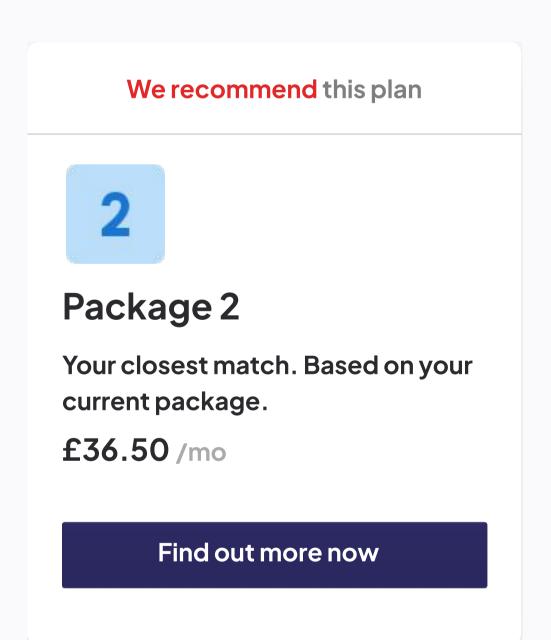
I have used pink cherub warm colour to reduce arousal to relax and reduce customer's perceptions of time. Since it's an essential email regarding the packages and payment, we must maintain the tone and emotional balance.

Salience

To gain attention, I have used the yellow highlighter colour, increasing the likelihood that our eyes will be drawn to that element.

Defaults

People don't like change & prefer things to remain the same. The more we behave a certain way, the more automatic this behaviour becomes.



Recommendation

A lot of options can result in cognitive overload and decision paralysis. That's why I have introduced the tag 'We recommend this plan.' to help users make a decision.

Salience

Also gave the default card a different treatment by elevating using shadows and filling colour in the call to action CTA button to gain attention.



The way information is presented affects how users make decisions. Our choices are affected by context and the relation to available comparisons. In other words, how options are framed affects our choices.

Package 1

Decoy effect

Some times companies create a new option that's easy to discard. This option acts as a decoy and helps in choosing the desired package.

Out of contract. Pay monthly.

£57.99 /mo

Package 2

Your closest match. Based on your current package. £36.50 /mo

Package 3

Based on your current usage. £31.50 /mo When presented with two package options costing £36.50 and £31.50, no difference in the package will be found. And hence decision making will be complex. However, when another package costing £57.99 is introduced, most people will choose package 2 at £36.50, and it's also the closest match.



People feel the pact of losses twice as strongly as they enjoy acquiring equal gains.

Action Needed: If you choose to do nothing the price you're paying will increase from £52.99 to £57.99 on 31/01/20 as you will be out of contract.

£5 increase

Visualizing loss

We despise losing or giving up what we have. Using a visual anchor to reinforce loss aversion is a great way to get people's attention to get them to imagine the loss so they can act.

Intent driven effort

This initiative will be well-informed and purpose-driven, resulting in greater satisfaction with the package change. The action required text was added on purpose to alert users.

Picture Superiority Bias

People remember pictures better than words.



Visual Processing

Visual processing occupies 50% of the brain, with 70% of it located in our eyes. In about a tenth of a second, we get perceptions. So I used a catchy illustration to make a great warm first impression.

Avoiding the cost benefit analysis

If an email is too text-heavy or does not have a proper visual hierarchy, it can derail our decision-making process and send our brain into a complex analysis. Thus, using a variety of cognitive concepts, I came up with this email design.